

LOAN APPLICATION

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PLEASE PROVIDE COMPLETE INFORMATION ON THE APPLICATION. You may be requested to provide additional information as part of the application process. The information you provide is kept confidential.

		SECTIO	N 1 – BUSINE	SS A	ND LOAN	REQUES	ST DATA		
Business Name		0_0_0				Loan Reque		Amou	ınt of Total Project
Purpose of the Loan (b	e specific)								
Business Description (be specific)								
Business Address					Business p	hone numbe	er	Busin	ess fax number
Business city, state & z	zip code				E-mail add	ress			
Web Site					How Did Y	ou Hear Abo	out CDR?		
Have you been denied for this project?N	a loan or oth	ner financing →	If yes, by whor	n? Date	e?	Reason fo	r denial		Amount denied \$
Stage of business	Date b	usiness esta	blished		Form of bu	siness		Т	Type of business
Startup of new business Home based? Y or NPurchase of existing business Expansion of existing business years in business Stabilization of existing business years in business					Sole ProprietorshipCorporation ("S" or "C" Corp)Partnership			RetailManufacturingServiceOther	
Number of Employees	Number of New Hires with Loan Have you had or do you business? If yes, what kind?				u have anoth	ner		ey 🗆 A	ls: An advertising agency A marketing professional
Whom do you sell to?		What is yo season?	ur peak selling		What is your geographic trade area? What percent of your total working time is spent on the business?%				g time is spent on the
					Months per year				
			Outstand	ing B	usiness L	oans			
Financial Institution	Name	1	Date Opened	Mon	thly Pmt.	Collatera	I / Purpose		Outstanding Balance
Are you seeking fu in addition to the C NoYes →					please at	tach infor		uding	than one source, source, amount of



What collateral do you offer as security for this loan? Include serial or vehicle identification numbers and estimated market values. (Attach additional list if necessary)	What do you intend to use loan proceeds for? Attach list or list below equipment with estimated market values and lists of other costs, if necessary.



	SECTION 2 - APPLICANT DATA														
Is this an individual or joint loan application?															
Individual Joint (If joint, each applicant must complete a separate loan application.)															
Are you presently on probation or parole? No Yes → If yes, Community Development Resources cannot make a loan															
until applicant has completed probation or parole. Until then, we can be helpful to you with our training and technical assistance.															
until applicant has completed probation or parole. Until then, we can be neiptul to you with our training and technical assistance. Please discuss your questions and options with your Business Developer.															
Applicant name (last, first, middle) County Phone Number(s) (include area code)											code)				
Applicant name (i	ası, msı, m	iluule)				County	i Holle Nulliber(3) (ilicidde area code)								
Home Address					How long?	City, state & :	zip code								
Overs/Dant/Others	/	- : : .\			Manthhi	unt on Monterous II	Day (may a set	16			h				
Own/Rent/Other	piease spe	ecity)			Worlding Re	ent or Mortgage I	Payment	II OW	mea, esum	nate value of	nome				
Previous Address	;				How long?	Previous City	, state & zip	code							
0 1 0 1 - 1 1				D-4 f	1. (4).	Noneleanof	A		FINI F	l - 4'£'	4' N l l				
Social Security N	umber			Date of	DIFTH ,	Number of dependents	Ages		EIN-Empi	ioyer identili	cation Number				
				/	1	dependents									
Name of nearest	relative no	t living w	ith you	1		Relationship		Phon	e (include	area code)					
Traine of flearest	rolative no	t iiviiig vi	nui you			relationionip		1 11011	io (inoludo	area coae,					
Street address						City, state, zi	p								
E-mail Address						I									
Education: (Pleas	e check or	ne)													
☐ High School G		´ 🗆	Some voo	cational/tra	ade school/colle	ege 🔲 Vocati	onal/trade so	chool g	raduate						
		e 🗆	A 4-vear	college are	duate	High School Graduate A 2-year college graduate Some vocational/trade school/college A 4-year college graduate Vocational/trade school graduate Post-graduate college									
,				Julicac die	luuale	— FUSI-9	naduale com	cyc							
Gender:	U.S. Vete	eran:	Ethnicity:		Marital Status:	U.S. Citizen			mber of I-5	551 or I-94 c	ard				
Gender:	U.S. Vete Y or N	eran:							mber of I-5	551 or I-94 c	ard				
Gender:		eran:	Ethnicity:	N	Marital Status:	U.S. Citizen	Y or N If	no, nu	mber of I-5	551 or I-94 c	ard				
	Y or N	eran: I	Ethnicity:	CTION	Marital Status:	U.S. Citizen	Y or N If	no, nu							
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SECTION 4 - PERSONAL FINANCIAL STATEMENT—PLEASE OMIT CENTS WHEN PREPARING THIS FORM

Note: If assets and liabilities are individually owned, circle "I" in the amount columns.

ASSETS OWNED			LIABILITIES OWED				
Description	Estimated Market Value		Description		Outstanding Balance		
Cash, checking (bank name, account #)	I J		Mortgage on homestead	Ι	J		
Cash, savings (bank name, account #)	I	J	Mortgage on other real estate	I	J		
IRA or other retirement account (describe)	I	J	Installment loans accounts	I	J		
Auto #1 (make, model, year)	I	J	Revolving credit accounts	I	J		
Auto #2 (make, model, year)	I	J	Loans co-signed for others	I	J		
Life insurance: Cash value: \$	I	J	Taxes owed	I	J		
Real estate (homestead address)	I	J	Other liabilities	I	J		
Real estate (other address)	I	J	Loans on insurance, retirement accounts or bank accounts	I	J		
Stocks, bonds, investments (describe)	I	J					
Personal assets (list on separate sheet)	I	J					
Other (list on separate sheet)	I	J					
TOTAL ASSETS			TOTAL LIABILITIES				

PERSONAL NET WORTH (Total assets minus total liabilities)

SECTION 5 - LOANS, REVOLVING CREDIT AND OTHER OBLIGATIONS									
Financial Institution or Charge Card Company Name	Date Ope	ened	Monthly Payment	Collateral	Outstanding Balance				
Mortgage Homestead									
Mortgage Other									
Auto Loan 1									
Auto Loan 2									
Loans Other									
Loans Other									
Credit Cards									
Credit Cards									
Taxes									
Alimony, Child Support or Spousal Maintenance									
Other									
TOTAL MONT	TOTAL MONTHLY PAYMENT TOTAL LIABILITIES								
Are you a co-maker, endorser or guarantor on a or contract?	o Yes→	If yes, to who	Amount						
Are there any unsatisfied judgments against you	u? N	o Yes→	If yes, in what	t city and state?	Amount				
Have you declared bankruptcy in the last ten ye	3	Mo/Yr							



SECTION 6 - APPLICANT CERTIFICATION AND SIGNATURE

I authorize Community Development Resources to make inquiries as necessary to verify the accuracy of the statements made in this application and to determine my credit worthiness. I certify the above information and the statements contained in the attachments are true and accurate as of the stated date. These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand false statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General. I understand Community Development Resources will retain this application whether or not it is approved for loan. If this loan application is approved and a loan is disbursed, I authorize Community Development Resources to answer inquiries regarding their credit experience with me.

I have attached additional information ___No __Yes→ Please include your name on each attached page.

Date

Community Development Resources is an EQUAL CREDIT OPPORTUNITY LENDER and will not discriminate in providing services to individuals on the basis of race, color, religion, sex, national origin, age, marital status, family

Fees:

Applicant signature

As a disclosure to you, CDR wants you to be aware of the fees charged in getting a loan. Fees are subject to change with loan type.

\$40.00 processing fee

status, or physical or mental disability.

Real Estate closing –all fees charged by third party service providers.

For office use only

Fund	ID#	Loan #	NAICS #	Census Tract	Distressed Area



Section 1.1 - Application documents

SECTION 7 - ATTACHMENTS

Required documents and attachments may include, but are not limited to, the following:

	\$40 Application Fee
	Completed Application
	Borrower Certification Form (No outstanding Federal or State Taxes; No outstanding Child Support Payments)
	Credit Report and Credit Score (Third Party Provider)
	Personal Tax Returns – prior 2 years
	Recent Pay Stub – 2 or more
	Documentation: Judgments, Bankruptcies, etc.
	Collateral List - with estimated value for each item
	Real Estate Appraisal – If using Real Estate for Collateral; appraisal date less than 24 months old.
	Guarantor Information / Collateral pledge with estimated values
Sec	tion 1.2 – New Business documents
	Business Plan
	Market Assessment
	Photographs/Drawings of Product or Services
	Cash Flow Projections for 12 to 24 months
	List of Assumptions used for cash flow projections
	Resumes of Business Owner(s)
	Bids, Contracts, Quotes or Purchase Agreements
	Insurance Quotes or Declarations page
	Articles of Incorporation / Proof of Incorporation
	Operating Agreement or By-Laws
	Conflict Resolution plan (Partners, Investors, etc.)
Sec	tion 1.3 – Existing Business Documents
	Business Tax filings – Prior 2 years
	Business Financials (Balance Sheet, Income Statement/ P&L)
	Business Leases and Contract Obligations
	Current Marketing Materials
	Certificate of Assumed Name (Sole Proprietorship)
	Copies of Licenses and/or Permits (ex. Food, Liquor, Brokerage, etc.)
	Current Business Assets



Environmental Assessment Checklist

Impact	1 No Impact	2 Potentially	3 Potentially Adverse/ Requires Documentation	4 Potentially Adverse/ Requires	5 Needs	6 Requires Project	7 Source or Documentation (Note date of contact or page reference) Additional material
Categories	Anticipated	Beneficial	Only	More Study	Mitigation	Modification	may be attached)
Natural Features			T T				T
Water Resources							
Surface Water							
Floodplains							
Wetlands							
Coastal Zone							
Unique Natural Features and Agricultural Lands							
Vegetation and Wildlife							
Name			Date				
Name			Date				